Littlehousecapital.com

Product Recap and Comments
Evolution+
Q2 2026

Our Founder

Robert C. Stimson, CPA
Founder, Chief Executive Officer
And Chief Investment Officer

Company Overview

Little House Capital, LLC is an SEC Registered Investment Advisor. The firm was established to redefine the wealth management experience by integrating investment management, financial planning, and complex estate and tax strategies. We provide seamless and comprehensive goal-based solutions that seek to achieve desired outcomes for individuals, families, trusts and institutions.

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Overview

In Q2 2026, Little House Capital's Evolution+ product posted a return of 18.7% (18.4% net), bringing the year-to-date return to 7.4% (6.9% net), exceeding its Russell 1000 Growth benchmark of 5.3%. The trailing twelve-month return stands at 19.0% (17.8% net). At quarter-end, Evolution+ maintained a concentrated portfolio of 35 stocks across nine economic sectors.

The portfolio delivered strong relative performance, led by stock selection in Information Technology, which more than overcame a modest underweight to the sector and accounted for the majority of excess return. Consumer Discretionary and Health Care also added, as did strong selection in Real Estate, while Materials and Consumer Staples detracted. Micron Technology, CrowdStrike, and Taiwan Semiconductor were the leading contributors to relative returns; Microsoft, Spotify Technology, and Oracle detracted from performance.

The second quarter favored growth-oriented portfolios with meaningful exposure to artificial -intelligence beneficiaries. Despite continued geopolitical uncertainty, lower crude prices late in the period, resilient earnings, and strong demand for AI infrastructure supported risk appetite. The Nasdaq Composite gained approximately 21% and the S&P 500 advanced roughly 15%, their strongest quarterly gains since 2020.

Semiconductor, memory, and related infrastructure companies were the market’s clearest leaders, while select software, cybersecurity, and platform businesses also benefited from growing demand for AI-enabled products and services. Participation broadened into Industrials, Consumer Discretionary, and Financials, but AI-linked leadership remained decisive. This environment was well suited to the product’s growth orientation and its exposure to companies participating in the AI investment cycle.

Micron Technology (+241.7%), CrowdStrike (+95.5%), Robinhood Markets (+44.7%), and Taiwan Semiconductor (+41.6%) were the quarter’s major winners. Micron benefited from improving memory pricing and AI-compute demand, while CrowdStrike’s strength reflected continued cybersecurity spending. Vertiv Holdings (+33.6%) and General Electric (+31.7%) also contributed as AI infrastructure and industrial demand remained robust.

Palantir (-20.2%) and Costco (-5.9%) declined during the quarter. Palantir’s pullback largely reflected valuation compression following a period of significant appreciation despite continued strong operating results, while Costco experienced a more modest reset as valuation and margin pressures outweighed continued strength in traffic and comparable sales.

Listed below are the major position changes we made during the quarter.

New/Added Positions: Microsoft (MSFT), CrowdStrike (CRWD), Robinhood Markets (HOOD), Apple (AAPL)

Sold/Trimmed Positions: Micron Technology (MU), Spotify Technology (SPOT), Taiwan Semiconductor (TSM)