LITTLE HOUSE CAPITAL

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Product Recap and Comments
Absolute Opportunity+
Q2 2026

Our Founder

Robert C. Stimson, CPA
Founder, Chief Executive Officer
And Chief Investment Officer

Company Overview

Little House Capital, LLC is an SEC Registered Investment Advisor. The firm was established to redefine the wealth management experience by integrating investment management, financial planning, and complex estate and tax strategies. We provide seamless and comprehensive goal-based solutions that seek to achieve desired outcomes for individuals, families, trusts and institutions.

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Overview

In Q2 2026, Little House Capital's Absolute Opportunity+ product posted a return of 16.8% (16.5% net), bringing the year-to-date return to 11.4% (10.8% net), exceeding its blended benchmark of 7.8%. The trailing twelve-month return stands at 23.4**%** (22.4% net). At quarter-end, Absolute Opportunity+ maintained a diversified portfolio of 38 stocks across all 11 economic sectors.

The portfolio delivered gains driven almost entirely by stock selection, with strong performances in the Consumer Discretionary, Industrials, and Real Estate sectors. However, our underweight in Information Technology and overweight in Consumer Staples detracted from relative performance. Key investments in Marvell Technology, Garrett Motion, and CrowdStrike contributed meaningfully to returns, while positions in Microsoft, Alibaba Group, and RTX Corporation detracted from the portfolio's success.

Market dynamics turned decisively risk-on during the second quarter. Middle East disruptions continued to produce elevated oil-price volatility through much of April and May but negotiated ceasefires and progress toward restoring shipping through the Strait of Hormuz helped crude prices decline materially during the second half of the quarter. The resulting moderation in the energy-driven inflation impulse, together with renewed enthusiasm surrounding artificial intelligence investment, supported investor demand for cyclical and growth-oriented equities. The S&P 500 advanced approximately 15%, its strongest quarterly gain since the second quarter of 2020, with semiconductor and semiconductor-equipment companies leading the advance. Defensive sectors lagged the rotation, with Consumer Staples and Utilities finishing approximately flat, while Energy gave back a meaningful portion of its first-quarter gains.

Marvell Technology (+200.9%), Garrett Motion (+99.9%), CrowdStrike (+95.5%), and ASML ASML Holding (+51.0%) were the quarter’s major winners. Marvell and ASML benefited from renewed semiconductor and AI-infrastructure demand, while CrowdStrike continued to benefit from cybersecurity spending. Caterpillar (+50.6%) and Taiwan Semiconductor (+41.6%) further demonstrated the breadth and strength across industrial and semiconductor businesses.

Netflix (-25.7%) and Alibaba (-22.8%) detracted from performance, with Netflix pressured by a softer growth outlook and Alibaba weighed down by weak Chinese consumer demand and elevated investment spending.

Listed below are the major position changes we made during the quarter.

New/Added Positions: CrowdStrike (CRWD), Microsoft (MSFT), NVIDIA (NVDA), Alphabet (GOOGL), Williams-Sonoma (WSM), Johnson & Johnson (JNJ), BlackRock (BLK), Meta Platforms (META)

Sold/Trimmed Positions: Marvell Technology (MRVL), Garrett Motion (GTX), MasTec (MTZ), Boston Scientific (BSX)