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Growth Maximizer Global Strategy

Investment Objective

- Seeks to deliver long-term capital appreciation.
- Provides global exposure to asset classes while attempting to balance risk adjusted returns.
- Blends a comprehensive set of securities, active strategies, alternative instruments and a proprietary Little House equity product (Absolute Opportunity+)

Investment Team

Robert C. Stimson, CPA

CIO, Lead Portfolio Manager

James R. Moise

Analyst/ Equity Trader

David K. Mullen

Analyst

Hampton W. Boyd

Associate

Company Overview

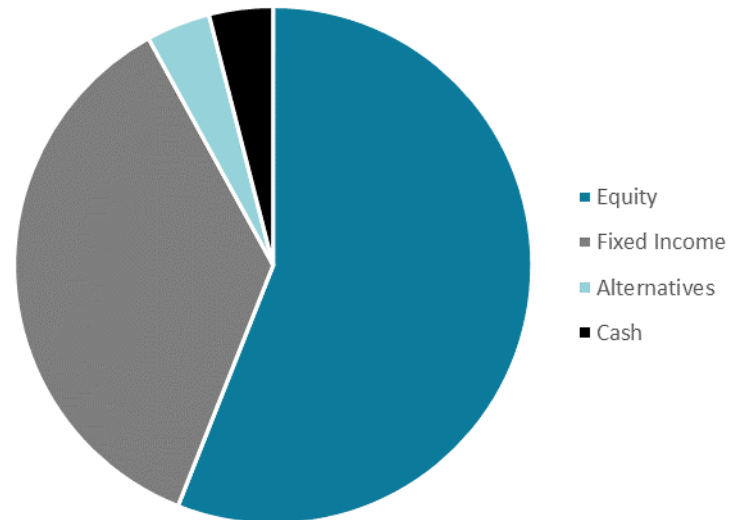
Little House Capital, LLC is an SEC Registered Investment Advisor.

The firm was established to redefine the wealth management experience by integrating investment management, financial planning, and complex estate and tax strategies. We provide seamless and comprehensive goal-based solutions that seek to achieve desired outcomes for individuals, families, trusts, and institutions.

Contact Info

Little House Capital
35 Braintree Hill Park, #100
Braintree, MA 02184
Phone: 617-545-5600
Email: LHC@littlehousecapital.com

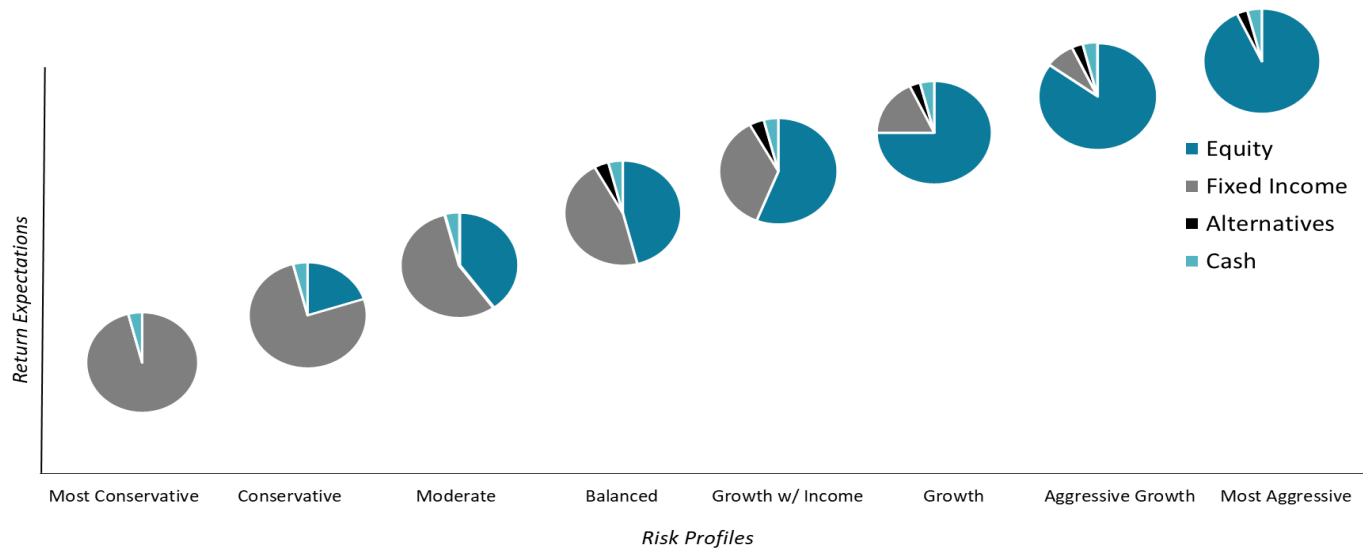
Allocation (Growth with Income)



Asset Class	Weight		
Equity	56%		
US Large Cap — Absolute Opportunity +	27%		
US Mid Cap	6%		
US Small Cap	6%		
International Developed Markets	10%		
International Emerging Markets	7%		
Fixed Income	36%		
Individual Bonds	27%		
Bond Tilts	9%		
Alternatives	4%		
Cash	4%		
Returns	QTD	YTD	TTM
Total (Gross)	-2.3%	8.2%	13.3%
Total (Net)	-2.6%	7.4%	12.3%
Equity	-3.5%	14.0%	22.1%
Fixed Income	-1.1%	1.3%	3.7%
Alternatives	1.9%	0.2%	1.3%
Cash	0.7%	1.8%	1.8%

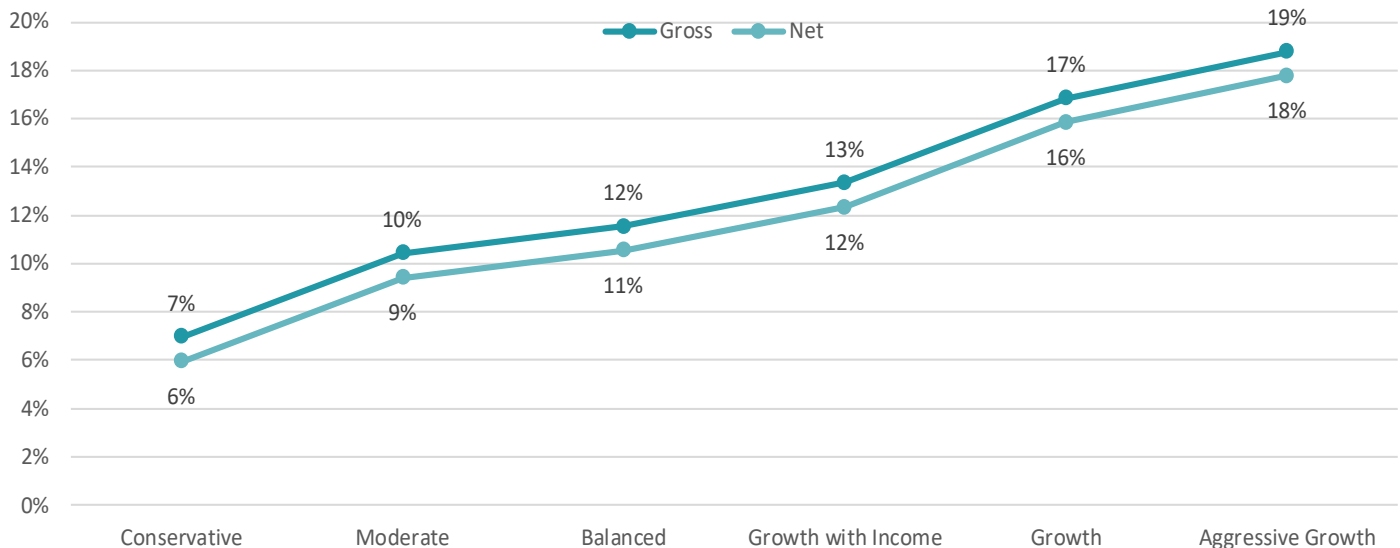
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Asset Mix Risk and Return



Risk Profile	Most Conservative	Conservative	Moderate	Balanced	Growth w/ Income	Growth	Aggressive Growth	Most Aggressive
Equity	0%	20%	40%	46%	56%	75%	85%	93%
Fixed Income	96%	76%	56%	46%	36%	18%	8%	0%
Alternatives	0%	0%	0%	4%	4%	3%	3%	3%
Cash	4%	4%	4%	4%	4%	4%	4%	4%

Performance vs. Risk/Return (TTM)



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