Dividend Income+

September 30, 2023 • littlehousecapital.com

Investment Objective

To generate current income in the form of a dividend yield exceeding that of the S&P 500 and achieve long-term capital appreciation by selecting and investing in companies with compelling fundamental factors and underlying free cash flow metrics.

- Disciplined long-term approach.
- Selection of investments utilizes LHC's proprietary screening techniques.
- Focus is on fundamental analysis of factors, economic conditions, and underlying security specifics.

Product Facts

Inception Date	12/31/2013
Benchmark	R1000GVS&P500 50/50
Category	US Large Cap Value
T12M Turnover	82.79%
# of Holdings	44

Investment Team

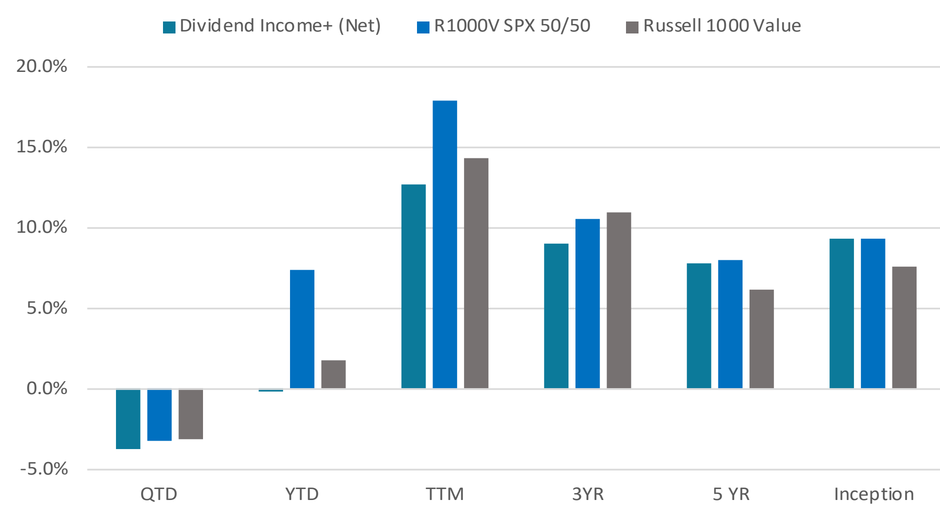
Robert C. Stimson, CPA
CIO, Lead Portfolio Manager

James R. Moise
Research Analyst/ Equity Trader

David K. Mullen
Research Analyst

Hampton W. Boyd
Associate

Performance



Total Returns	QTD	YTD	TTM	3YR	5 YR	Inception
Dividend Income+ (Gross)	**-3.6%**	**0.6%**	**13.7%**	**10.0%**	**8.9%**	**10.4%**
Dividend Income+ (Net)	**-3.8%**	**-0.2%**	**12.7%**	**9.0%**	**7.9%**	**9.4%**
R1000V SPX 50/50	-3.2%	7.4%	18.0%	10.6%	8.0%	9.3%
Russell 1000 Value	-3.2%	1.8%	14.4%	11.0%	6.1%	7.6%

Yearly Returns	2017	2018	2019	2020	2021	2022
Dividend Income+ (Gross)	**17.7%**	**-4.4%**	**28.0%**	**12.9%**	**24.0%**	**-5.5%**
Dividend Income+ (Net)	**16.7%**	**-5.4%**	**27.0%**	**11.9%**	**23.0%**	**-6.5%**
R1000V SPX 50/50	16.7%	-7.0%	29.0%	10.6%	26.9%	-12.8%
Russell 1000 Value	12.7%	-8.8%	26.5%	2.8%	25.1%	-7.6%

Company Overview

Little House Capital, LLC is an SEC Registered Investment Advisor. The firm was established to redefine the wealth management experience by integrating investment management, financial planning, and complex estate and tax strategies. We provide seamless and comprehensive goal-based solutions that seek to achieve desired outcomes for individuals, families, trusts and institutions.

Contact Info

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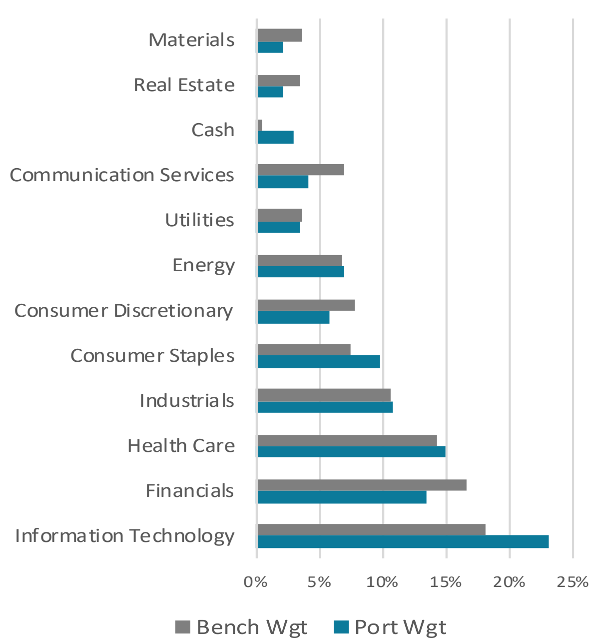
5 YR Risk/Return Analysis

Statistics	Dividend Income+	R1000V SPX 50/50
Standard Deviation	19.30	21.18
Downside Capture	0.80	1.00
Upside Capture	0.85	1.00
Beta	0.90	1.00
Sharpe Ratio	0.48	0.42
Tracking Error	4.05	
Information Ratio	0.10	

Portfolio Characteristics

Characteristics	Dividend Income+	R1000V SPX 50/50
Dividend Yield	2.39	2.37
P/E - Forecast 12M	18.13	20.67
Current P/E	17.96	18.48
Price-to-Cash Flow	12.98	12.90
Price-to-Sales	2.33	1.87
ROE	22.83	14.08
Market Cap	476.4B	384.6B

Sector Exposure



Largest Holdings

Name	Sector	Ending Weight
Microsoft	Information Technology	5.6%
JPMorgan Chase	Financials	5.1%
Apple	Information Technology	4.8%
Walmart	Consumer Staples	4.7%
Visa	Financials	3.4%
Chevron	Energy	3.2%
Merck & Co.	Health Care	3.1%
Danaher Corp	Health Care	2.9%
Exxon Mobil Corp	Energy	2.8%
UnitedHealth	Health Care	2.6%

Portfolio Contribution - YTD

Top Contributors		
Name	**Average Weight**	**Cont. to Return**
Microsoft	5.8%	1.7%
Broadcom	2.7%	1.2%
Apple	4.5%	1.0%
Paccar	2.1%	0.5%
Walmart	3.9%	0.5%

Bottom Contributors		
Name	**Average Weight**	**Cont. to Return**
Nextera Energy	1.1%	-0.5%
AES	0.7%	-0.5%
RTX	1.8%	-0.5%
ConocoPhillips	0.5%	-0.4%
PNC Financial	0.2%	-0.3%

Active Style Exposure vs Benchmark