LITTLE HOUSE CAPITAL

Active Fixed Income

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Investment Objective

Fixed Income only strategy with exposure to all sections of the bond market that seeks to generate consistent stream of income payments and capital preservation. Built with individual municipals, corporates, treasuries, CDs as well as supplemental exchange trade funds and mutual funds.

- Minimum Investment: $300,000
- Current Total Yield: 5.75% (Net 4.75%)
- Target Portfolio Duration: 6.1 Years

Investment Team

Robert C. Stimson, CPA
CIO, Lead Portfolio Manager

James R. Moise
Analyst/ Equity Trader

David K. Mullen
Analyst

Hampton W. Boyd
Associate

Company Overview

Little House Capital, LLC is an SEC Registered Investment Advisor. The firm was established to redefine the wealth management experience by integrating investment management, financial, tax and estate planning strategies. We provide seamless and comprehensive goals-based solutions that seek to achieve desired outcomes for individuals, multi-generational families, trusts and institutions.

Contact Info

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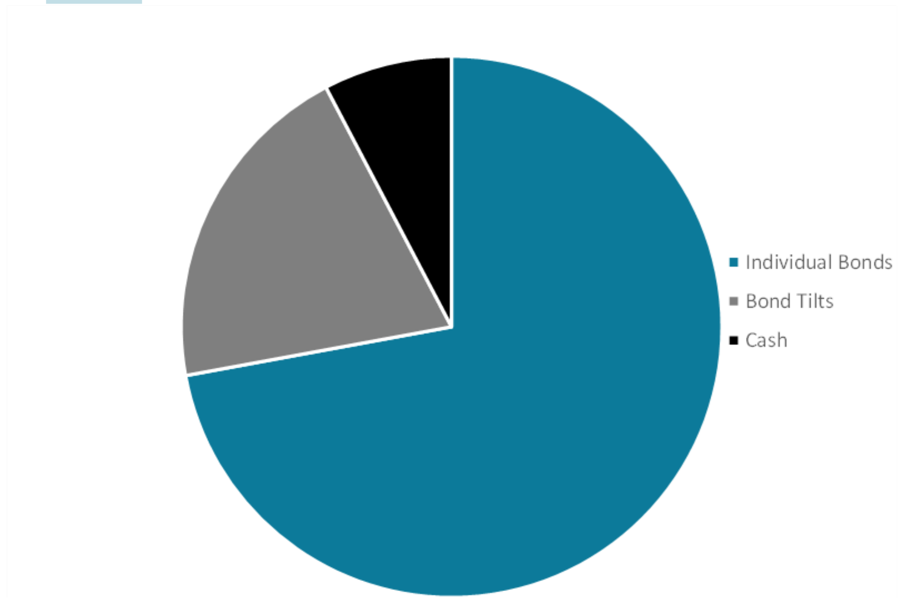
Allocation



Asset Class	Weight
Individual Bonds	**72%**
Corporates	50%
Taxable Municipals	14%
Governments	8%
Bond Tilts	**24%**
Cash	**4%**

Asset Class	Current Yield
Bonds	5.8%
Cash	5.0%
Total	**5.8%**

Bond Maturity	Weight
2027	14.3%
2028	14.3%
2029	14.3%
2030	14.3%
2031	14.3%
2032	14.3%
2033	14.3%