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## Investment Objective

To achieve long-term capital appreciation by selecting and investing in companies with compelling upside potential due to pricing inefficiencies and/or market-driven events.

- Disciplined long-term approach.
- Selection of investments utilizes LHC's proprietary screening techniques.
- Focus is on fundamental analysis of factors, economic conditions, and underlying security specifics.

## Product Facts

Inception Date	12/31/2017
Benchmark	R1000G S&P500 50/50
Category	US Large Cap Growth
T12M Turnover	58.0%
# of Holdings	39

## Investment Team

**Robert C. Stimson, CPA**  
CIO, Lead Portfolio Manager

**James R. Moise**  
Research Analyst/ Equity  
Trader

**David K. Mullen**  
Research Analyst

**Hampton W. Boyd**  
Associate

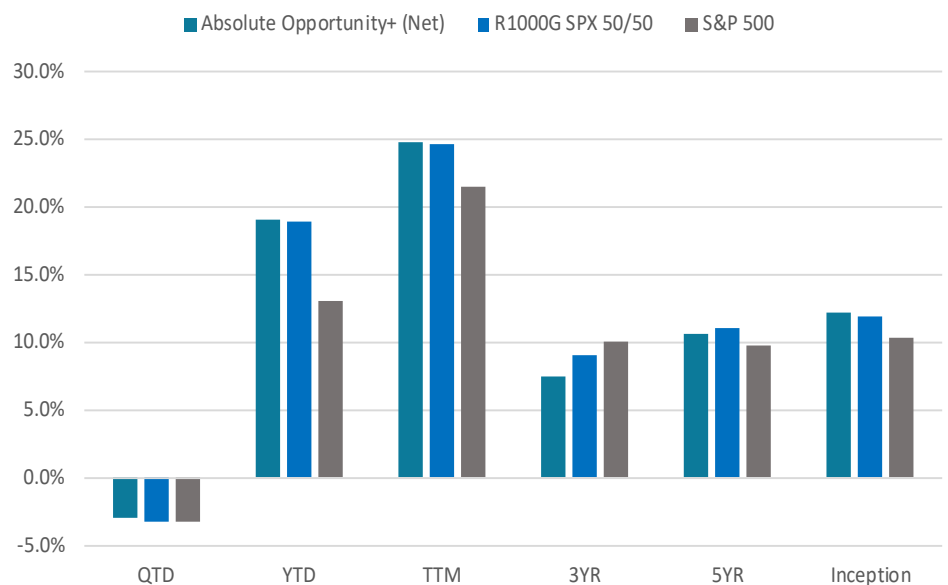
## Company Overview

Little House Capital, LLC is an SEC Registered Investment Advisor. The firm was established to redefine the wealth management experience by integrating investment management, financial planning, and complex estate and tax strategies. We provide seamless and comprehensive goal-based solutions that seek to achieve desired outcomes for individuals, families, trusts, and institutions.

## Contact Info

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## Performance



Total Returns	QTD	YTD	TTM	3YR	5YR	Inception
<b>Absolute Opportunity+ (Gross)</b>	-2.8%	19.8%	25.9%	8.5%	11.7%	13.1%
<b>Absolute Opportunity+ (Net)</b>	-3.1%	19.1%	24.9%	7.5%	10.7%	12.1%
R1000G SPX 50/50	-3.2%	19.0%	24.7%	9.0%	11.1%	11.9%
S&P 500	-3.3%	13.1%	21.6%	10.1%	9.8%	10.3%

Yearly Returns	2018	2019	2020	2021	2022
<b>Absolute Opportunity+ (Gross)</b>	-0.4%	33.0%	34.0%	27.5%	-25.0%
<b>Absolute Opportunity+ (Net)</b>	-1.4%	32.0%	33.0%	26.5%	-26.0%
R1000G SPX 50/50	-3.4%	33.9%	28.4%	28.1%	-23.6%
S&P 500	-4.4%	31.5%	18.4%	28.7%	-18.1%

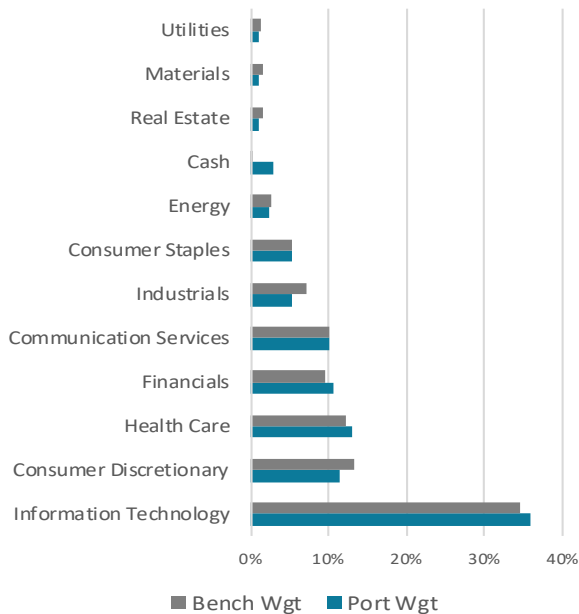
## 5 YR Risk/Return Analysis

Statistics	Absolute Opportunity+	R1000G SPX 50/50
Standard Deviation	21.94	22.88
Downside Capture	0.87	1.00
Upside Capture	0.91	1.00
Beta	0.95	1.00
Sharpe Ratio	0.58	0.54
Tracking Error	3.51	
Information Ratio	0.09	

## Portfolio Characteristics

Characteristics	Absolute Opportunity+	R1000G SPX 50/50
Dividend Yield	1.32	1.65
P/E - Forecast 12M	25.26	25.41
Current P/E	29.14	25.73
Price-to-Cash Flow	17.43	17.78
Price-to-Sales	3.29	2.96
ROE	20.35	20.87
Market Cap	939.5B	798.5B

## Sector Exposure



## Largest Holdings

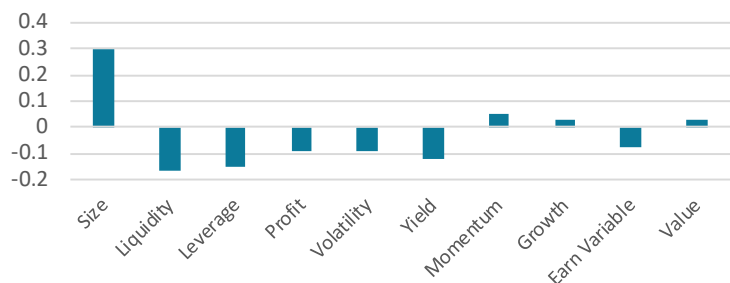
Name	Sector	Ending Weight
Microsoft	Information Technology	10.7%
Apple	Information Technology	9.3%
Alphabet	Communication Services	6.5%
Amazon	Consumer Discretionary	6.5%
Berkshire Hathaway	Financials	4.9%
Nvidia	Information Technology	3.6%
Unitedhealth	Health Care	3.2%
Mastercard Inc - A	Information Technology	2.7%
Danaher	Health Care	2.7%
Walmart	Consumer Staples	2.6%

## Portfolio Contribution - YTD

Top Contributors		
Name	Average Weight	Cont. to Return
Nvidia	3.3%	4.0%
Microsoft	10.5%	3.2%
Apple	9.5%	2.8%
Alphabet	6.3%	2.7%
Meta Platforms	2.4%	2.2%

Bottom Contributors		
Name	Average Weight	Cont. to Return
Raytheon	2.2%	-0.6%
Estee Lauder	0.8%	-0.5%
Johnson & Johnson	3.0%	-0.3%
Danaher	2.8%	-0.3%
Halliburton	0.4%	-0.3%

## Active Style Exposure vs Benchmark



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