LITTLE HOUSE CAPITAL

Core+

December 31, 2022 • littlehousecapital.com

Investment Objective

To achieve long-term capital appreciation and favorable risk-adjusted returns. The investment portfolio seeks to invest in companies with sustainable competitive advantages, durable growth prospects, improving earnings, and strong free cash flow.

- Disciplined long-term approach
- Selection of investments utilizes LHC's proprietary screening techniques.
- Focus is on fundamental analysis of factors, economic conditions, and underlying security specifics.

Product Facts

Inception Date	3/28/2018
Benchmark	S&P 500
Category	US Large Cap Blend
T12M Turnover	66.1%
# of Holdings	40

Investment Team

Robert C. Stimson, CPA
CIO, Lead Portfolio Manager
James R. Moise
Research Analyst/ Equity Trader
David K. Mullen
Research Analyst
Hampton W. Boyd
Associate

Company Overview

Little House Capital, LLC is an SEC Registered Investment Advisor. The firm was established to redefine the wealth management experience by integrating investment management, financial planning, and complex estate and tax strategies. We provide seamless and comprehensive goal-based solutions that seek to achieve desired outcomes for individuals, families, trusts, and institutions.

Contact Info

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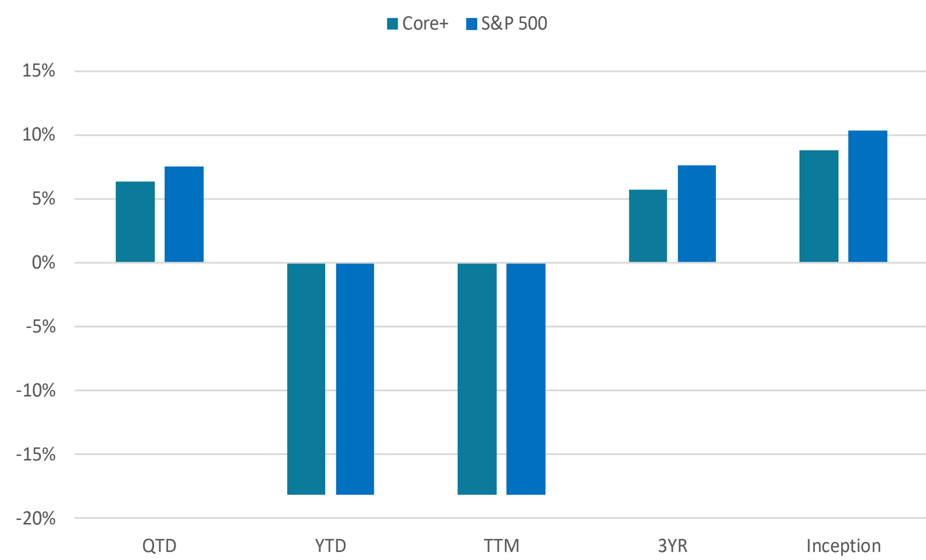
Performance



Total Returns	QTD	YTD	TTM	3YR	Inception
Core+	**6.4%**	**-18.1%**	**-18.1%**	**5.8%**	**8.8%**
S&P 500	7.5%	-18.1%	-18.1%	7.6%	10.4%
+/- Benchmark	-1.2%	0.0%	0.0%	-1.9%	-1.6%

Yearly Returns	2018*	2019	2020	2021	2022
Core+	**-1.8%**	**28.6%**	**14.6%**	**26.1%**	**-18.1%**
S&P 500	-2.3%	31.5%	18.4%	28.7%	-18.1%
+/- Benchmark	0.6%	-2.8%	-3.7%	-2.6%	0.0%

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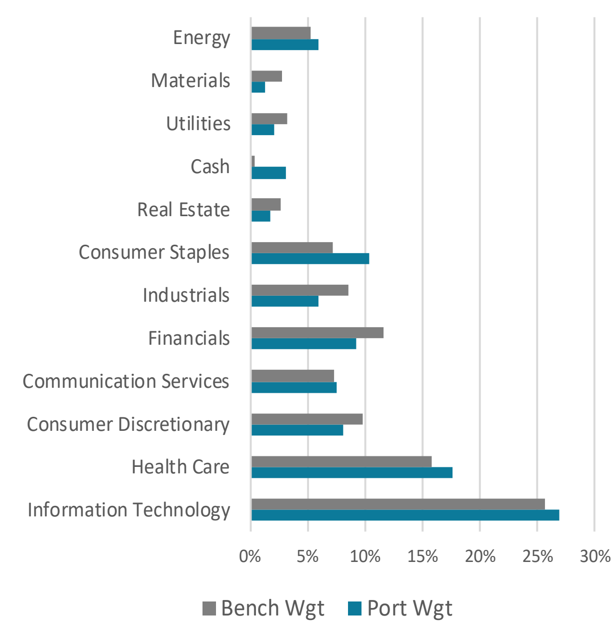
1 YR Risk/Return Analysis

Statistics	Core+	S&P500
Standard Deviation	23.13	24.06
Downside Capture	0.92	1.00
Upside Capture	0.99	1.00
Beta	0.95	1.00
Sharpe Ratio	-0.74	-0.74
Tracking Error	2.83	
Information Ratio	0.0	

Portfolio Characteristics

Characteristics	Core+	S&P500
Dividend Yield	2.0	2.1
P/E - Forecast 12M	19.8	20.3
Current P/E	18.9	18.6
Price-to-Cash Flow	13.2	12.9
Price-to-Sales	2.5	2.2
ROE	19.4	18.5
Market Cap	565.7B	417.7B

Sector Exposure



Largest Holdings

Name	Sector	Ending Weight
Apple	Information Technology	7.5%
Microsoft	Information Technology	7.2%
Alphabet	Communication Services	5.4%
Berkshire Hathaway	Financials	4.9%
Walmart	Consumer Staples	4.8%
Raytheon Technologies	Industrials	3.5%
UnitedHealth Group	Health Care	3.5%
KLA	Information Technology	3.4%
Chevron	Energy	3.4%
Thermo Fisher	Health Care	3.2%

Portfolio Contribution - YTD

Top Contributors		
Name	**Average Weight**	**Cont. to Return**
ConocoPhillips	2.3%	1.1%
Chevron	2.4%	0.8%
Bristol-Meyers	2.6%	0.4%
Raytheon Technologies	2.6%	0.4%
Merck	1.0%	0.4%

Bottom Contributors		
Name	**Average Weight**	**Cont. to Return**
Apple	7.6%	-2.3%
Alphabet	5.2%	-2.2%
Microsoft	7.2%	-2.1%
Amazon.com	3.2%	-1.9%
Tesla	1.7%	-1.8%

Active Style Exposure vs Benchmark