Absolute Opportunity+

LITTLE HOUSE CAPITAL

December 31, 2022 • littlehousecapital.com

Investment Objective

To achieve long-term capital appreciation. The investment portfolio seeks to invest opportunistically and selects companies with compelling upside potential, pricing inefficiencies, and/or event driven opportunities.

- Disciplined long-term approach.
- Selection of investments utilizes LHC's proprietary screening techniques.
- Focus is on fundamental analysis of factors, economic conditions, and underlying security specifics.

Product Facts

Inception Date	12/31/2017
Benchmark	R1000G S&P500 50/50
Category	US Large Cap Growth
T12M Turnover	61.5%
# of Holdings	38

Investment Team

Robert C. Stimson, CPA
CIO, Lead Portfolio Manager

James R. Moise
Research Analyst/ Equity Trader

David K. Mullen
Research Analyst

Hampton W. Boyd
Associate

Company Overview

Little House Capital, LLC is an SEC Registered Investment Advisor. The firm was established to redefine the wealth management experience by integrating investment management, financial planning, and complex estate and tax strategies. We provide seamless and comprehensive goal-based solutions that seek to achieve desired outcomes for individuals, families, trusts, and institutions.

Contact Info

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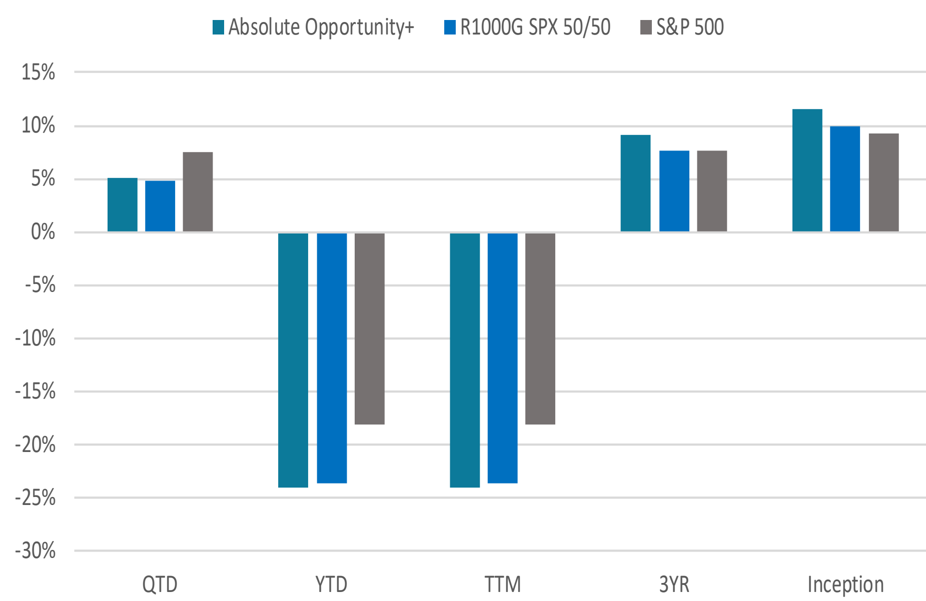
Performance



Total Returns	QTD	YTD	TTM	3YR	Inception
Absolute Opportunity+	**5.0%**	**-24.1%**	**-24.1%**	**9.1%**	**11.5%**
R1000G SPX 50/50	4.9%	-23.6%	-23.6%	7.7%	10.0%
S&P 500	7.5%	-18.1%	-18.1%	7.6%	9.2%
+/- Benchmark	0.2%	-0.4%	-0.4%	1.4%	1.5%

Yearly Returns	2018	2019	2020	2021	2022
Absolute Opportunity+	**0.5%**	**32.2%**	**34.1%**	**27.5%**	**-24.1%**
R1000G SPX 50/50	-3.9%	33.9%	28.4%	28.1%	-23.6%
S&P 500	-5.2%	31.5%	18.4%	28.7%	-18.1%
+/- Benchmark	4.3%	-1.7%	5.6%	-0.6%	-0.4%

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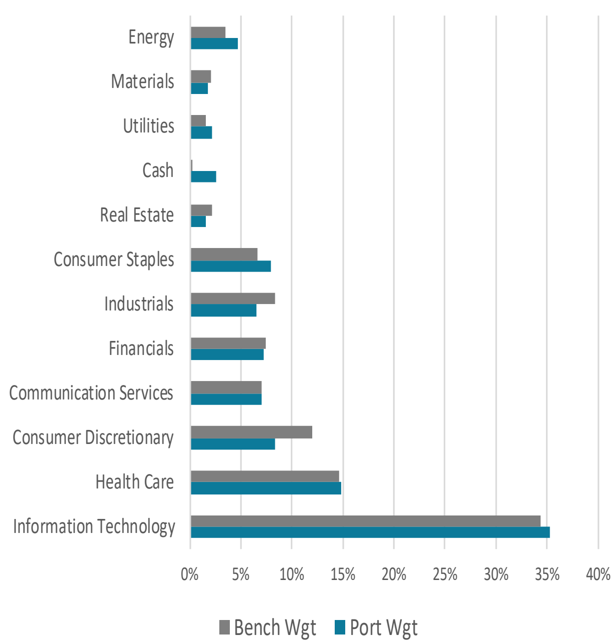
3 YR Risk/Return Analysis

Statistics	Absolute Opportunity+	R1000G SPX 50/50
Standard Deviation	25.17	26.74
Downside Capture	0.96	1.00
Upside Capture	0.99	1.00
Beta	0.95	1.00
Sharpe Ratio	0.47	0.41
Tracking Error	3.9	
Information Ratio	0.19	

Portfolio Characteristics

Characteristics	Absolute Opportunity+	R1000G SPX 50/50
Dividend Yield	1.8	1.8
P/E - Forecast 12M	20.4	23.2
Current P/E	21.0	21.5
Price-to-Cash Flow	15.1	15.1
Price-to-Sales	2.8	2.6
ROE	21.1	22.93
Market Cap	618.8B	522.4B

Sector Exposure



Largest Holdings

Name	Sector	Ending Weight
Microsoft	Information Technology	9.6%
Apple	Information Technology	7.8%
Alphabet	Communication Services	5.6%
Berkshire Hathaway	Financials	4.1%
Walmart	Consumer Staples	3.9%
Amazon.com	Consumer Discretionary	3.7%
Johnson & Johnson	Health Care	3.5%
Thermo Fisher	Health Care	3.2%
Chevron	Energy	3.2%
Mastercard	Information Technology	3.1%

Portfolio Contribution - YTD

Top Contributors		
Name	Average Weight	Cont. to Return
Chevron	2.5%	0.8%
Lockheed Martin	1.7%	0.6%
Vertex Pharmaceuticals	1.2%	0.3%
Raytheon Technologies	2.0%	0.3%
Chubb	1.0%	0.3%

Bottom Contributors		
Name	Average Weight	Cont. to Return
Microsoft	9.9%	-3.0%
Amazon.com	4.7%	-2.2%
Apple	9.2%	-2.1%
Alphabet	6.0%	-1.7%
Tesla	2.4%	-1.6%

Active Style Exposure vs Benchmark