Core+

LITTLE HOUSE CAPITAL

September 30, 2022 • littlehousecapital.com

Investment Objective

To achieve long-term capital appreciation and favorable risk-adjusted returns. The investment portfolio seeks to invest in companies with sustainable competitive advantages, durable growth prospects, improving earnings, and strong free cash flow.

- Disciplined long-term approach
- Selection of investments utilizes LHC's proprietary screening techniques.
- Focus is on fundamental analysis of factors, economic conditions, and underlying security specifics.

Product Facts

Inception Date	3/28/2018
Benchmark	S&P 500
Category	US Large Cap Blend
T12M Turnover	58.9%
# of Holdings	43

Investment Team

Robert C. Stimson, CPA
CIO, Lead Portfolio Manager
James R. Moise
Research Analyst/ Equity Trader
David K. Mullen
Research Analyst
Hampton W. Boyd
Associate

Company Overview

Little House Capital, LLC is an SEC Registered Investment Advisor. The firm was established to redefine the wealth management experience by integrating investment management, financial planning, and complex estate and tax strategies. We provide seamless and comprehensive goal-based solutions that seek to achieve desired outcomes for individuals and institutions.

Contact Info

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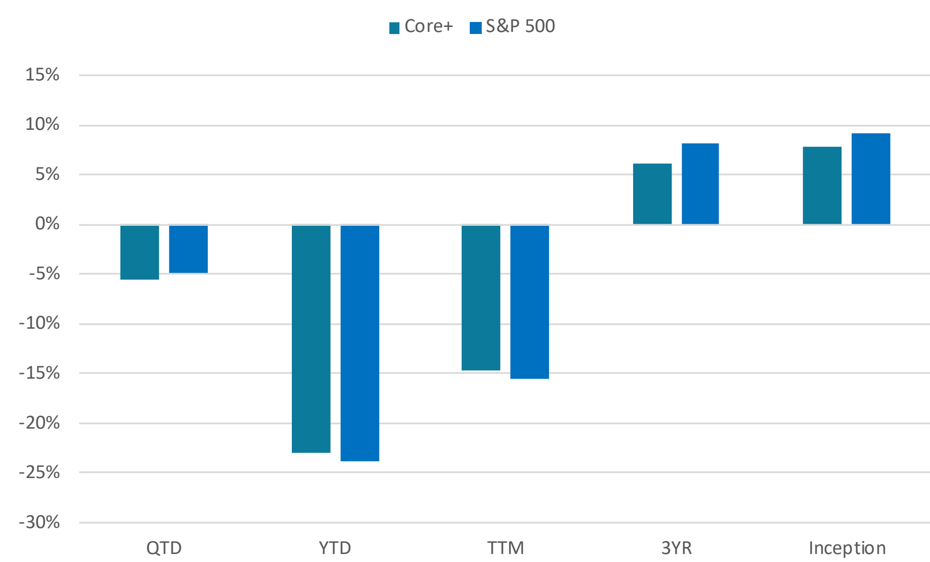
Performance



Total Returns	QTD	YTD	TTM	3YR	Inception
Core+	**-5.6%**	**-23.0%**	**-14.8%**	**6.2%**	**7.8%**
S&P 500	-4.9%	-23.9%	-15.5%	8.1%	9.2%
+/- Benchmark	-0.7%	0.9%	0.7%	-2.0%	-1.4%

Yearly Returns	2018*	2019	2020	2021
Core+	**-1.8%**	**28.6%**	**14.6%**	**26.1%**
S&P 500	-2.3%	31.5%	18.4%	28.7%
+/- Benchmark	0.6%	-2.8%	-3.7%	-2.6%

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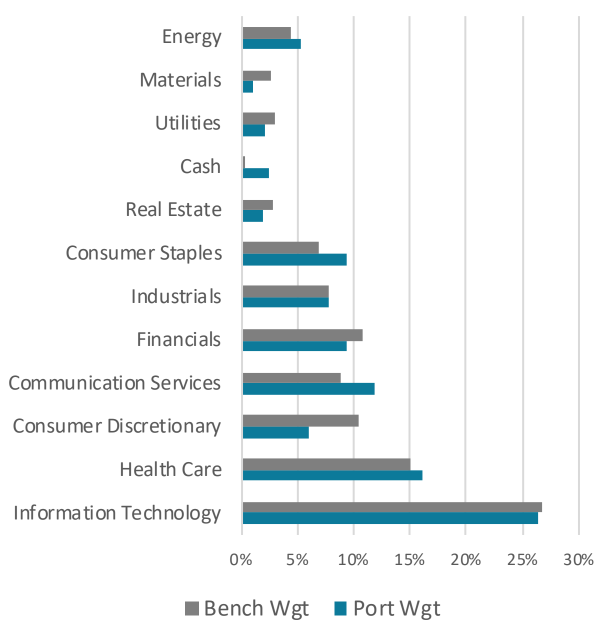
1 YR Risk/Return Analysis

Statistics	Core+	S&P500
Standard Deviation	21.01	21.78
Downside Capture	0.99	1.00
Upside Capture	0.99	1.00
Beta	0.96	1.00
Sharpe Ratio	-0.66	-0.66
Tracking Error	2.74	
Information Ratio	0.23	

Portfolio Characteristics

Characteristics	Core+	S&P500
Dividend Yield	2.4	2.3
P/E - Forecast 12M	18.4	20.1
Current P/E	17.2	17.6
Price-to-Cash Flow	12.6	12.4
Price-to-Sales	2.3	2.2
ROE	19.7	19.1
Market Cap	548.1B	468.3B

Sector Exposure



Largest Holdings

Name	Sector	Ending Weight
Microsoft	Information Technology	7.2%
Apple	Information Technology	6.5%
Alphabet	Communication Services	5.4%
Walmart	Consumer Staples	4.7%
Berkshire Hathaway	Financials	3.8%
Amazon.com	Consumer Discretionary	3.6%
UnitedHealth Group	Health Care	3.5%
Thermo Fisher	Health Care	3.1%
Verizon Communications	Communication Services	2.7%
Bristol-Meyers	Health Care	2.5%

Portfolio Contribution - YTD

Top Contributors		
Name	Average Weight	Cont. to Return
ConocoPhillips	2.2%	0.7%
Bristol-Myers	2.4%	0.4%
Chevron	2.2%	0.2%
Quanta Services	1.2%	0.2%
Chipotle	1.0%	0.1%

Bottom Contributors		
Name	Average Weight	Cont. to Return
Microsoft	7.2%	-2.2%
Apple	7.4%	-1.8%
Alphabet	4.9%	-1.7%
Nvidia	1.9%	-1.4%
Amazon.com	3.3%	-1.1%

Active Style Exposure vs Benchmark